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## SWEDEN IN THE WORLD AND IN THE EU

2019, sources: Eurostat and FAO

In 2019, Sweden ranked 10<sup>th</sup> in the EU-28 in terms of fishery production and 18<sup>th</sup> for farmed production (for both cases UK has been included in the total).

(1.000 tonnes)	World	EU-28	Sweden	% world	% EU-28
Catches	93.519	4.824	184	0,20%	3,8%
Aquaculture	120.104	1.367	11	0,01%	0,8%
<b>Total</b>	<b>213.623</b>	<b>6.191</b>	<b>196</b>	<b>0,09%</b>	<b>3,2%</b>

## FISHING FLEET

Fleet: 2019, source: EU fishing fleet register - Eurostat

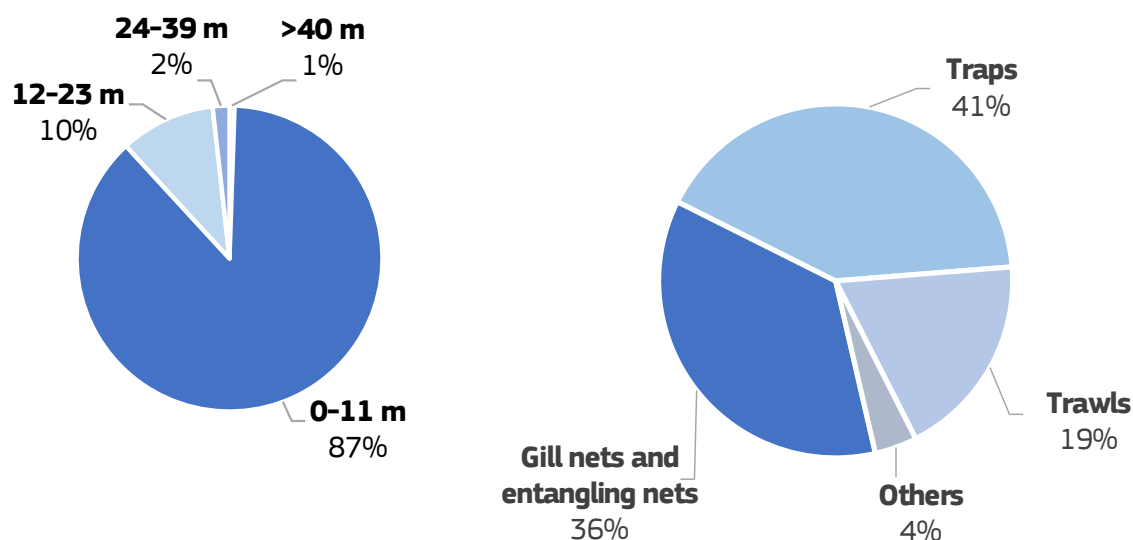
Employment: 2018, source: JRC

Vessels (2019)	Capacity (2019)	Power (2019)	
Number: 1.139	GT: 23.039	KW: 137.038	
TOTAL FTE: 746,9 (2018, source: JRC)			
0-11 m	12-23 m	24-39 m	>40 m
Jobs (FTE): 43%	Jobs (FTE): 31%	Jobs (FTE): 27%	Jobs (FTE): 0%

GT: Gross tonnage - KW: Kilowatt - FTE: Full Time Equivalent

### The Swedish fishing fleet by length and gear

(% of total number of vessels)





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## LANDINGS

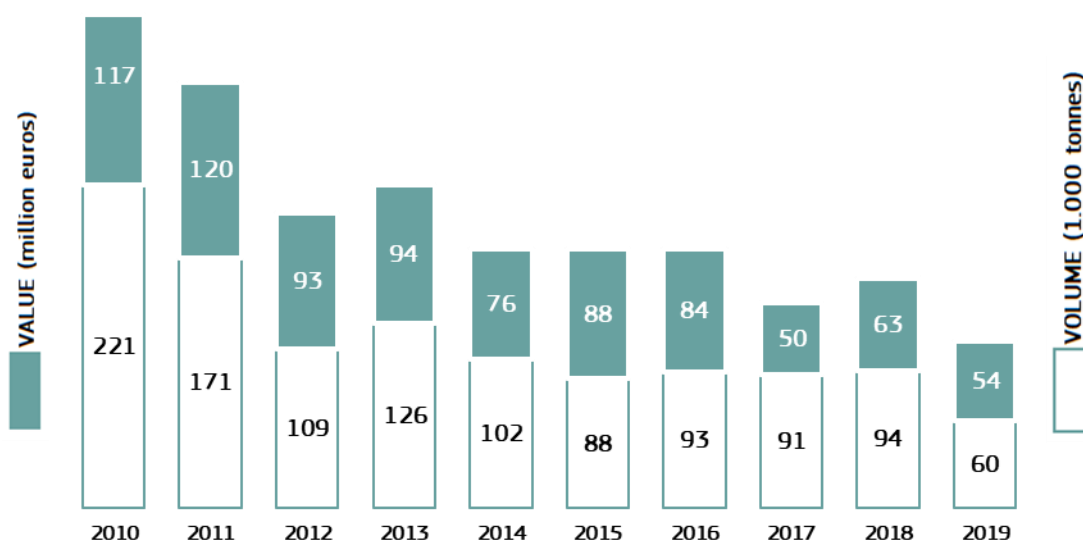
Source: EUMOFA, based on Eurostat data.

Landings comprise the initial unloading of any fisheries products from on board a fishing vessel in a given Member State. They include aquatic plants and species not destined for human consumption. Landings are recorded in net weight and value, and concern landings made by vessels from EU Member States, Iceland, Norway and the UK.

In 2019, 70% of landings in Sweden included fresh products, 29% included frozen products and the remaining 1% included cooked, cooked, salted and dried products, as well as products for which no detail is available in terms of preservation state. As for destination use, 50% of the total was for human consumption, 26% for industrial uses and 22% for animal feed.

There are 150 fishing ports registered in Sweden (source: EU Master Data Register, 26 November 2021).

**Total landings.** Values are deflated by using the GDP deflator (base=2015)



### Main commercial species landed and % of total

2019, million euros (nominal value) and 1.000 tonnes



Species	Value (million euros)	% of total	Volume (1,000 tonnes)	% of total
NORWAY LOBSTER	15	28%	41	68%
COLDWATER SHRIMP	13	25%	13	22%
HERRING	12	23%	1,5	2%
SPRAT (= BRISLING)	3	7%	1,4	2%
COD	3	6%	1,1	2%
OTHERS	6	11%	2	4%



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## AQUACULTURE

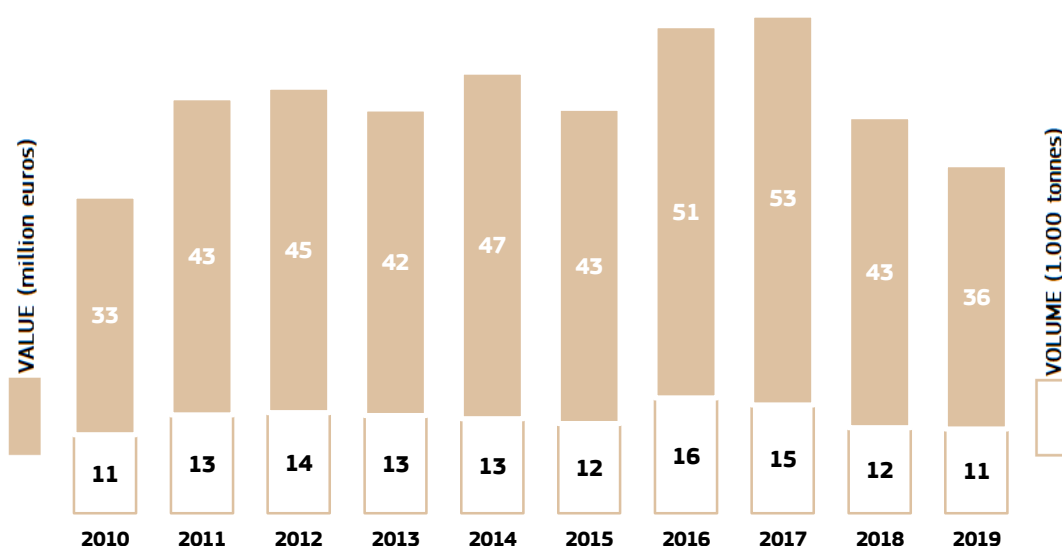
Source: EUMOFA, based on Eurostat and FAO data.

Aquaculture consists in the farming of aquatic (fresh or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value.

According Eurostat in 2018, 67% of Swedish production occurred entirely in freshwater. The following main production methods were used:

- 34% of production: in cages, mostly in freshwater;
- 18% of production: in tanks and raceways in freshwater;
- 14% of production: rest has been classified no detail is available;
- The rest has not specified, the data is only available in aggregated terms.

**Total production.** Values are deflated by using the GDP deflator (base=2015)



**Main commercial species farmed and % of total**  
2019, million euros (nominal value) and 1.000 tonnes



TROUT	27	78%
OTHER SALMONIDS	6	16%
MUSSEL MYTILUS SPP.	1	3%
OTHERS	1	3%



8	72%	TROUT
2	17%	MUSSEL MYTILUS SPP.
1	10%	OTHER SALMONIDS
0,2	1%	OTHERS



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## PRODUCER ORGANISATIONS

Data as of 15-12-2021, source: DG MARE, [link](#)

In Sweden, **7 producer organisations (POs)** are formally recognized. Their role is to contribute to the achievement of the objectives of the Common Fisheries Policy (CFP) and of the Common organisation of the markets (CMO) through the collective management of their members' activities.

Of the 7 POs, 5 operate in the fishery sector and 2 in aquaculture.

## FIRST SALES

2021, source: EUMOFA

First sales concern the fish that is sold or registered at an auction center or to registered buyers or to producer organizations (PO). First sales may differ from landings since the former do not cover fish that is landed by vessels owned by processing companies or direct sales to processors.

There are two fish auctions on the Swedish Western coast (one is in Göteborg, the largest, the other in Smögen) and one on the Eastern coast (Stockholm). In Göteborg, fish from all over the country is sold, including freshwater fish. Registered buyers at the auction purchase the fish from the auction for further distribution. Smögen fish auction sells fish through the PEFA system, which is an electronic fresh fish auction for the European market.

In 2021, total first sales in Sweden amounted to 89.138 tonnes and 57 million euros.



Auction	Volume (tonnes)	Value (million euros)	Top-3 main commercial species (in value)
Göteborg	1.551	15	Norway lobster, coldwater shrimps, cod
Smögen	4.385	4	Coldwater shrimps, herring, Norway lobster



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## PROCESSING

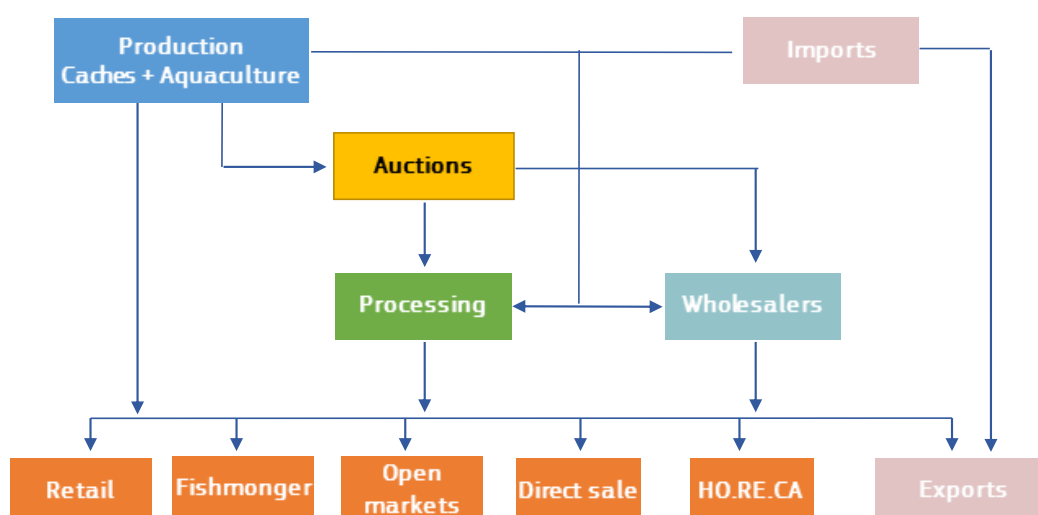
According to Eurostat-SBS, 1,946 persons were employed in the Swedish fish processing industry in 2019. The sector recorded a value added of 95 million euros, covering 3% of the value added of total manufacture of food products.

In 2020, the main products sold were “Fresh or chilled fish fillets and fish meat (including shark fins), whether or not minced” (source: Eurostat-PRODCOM).

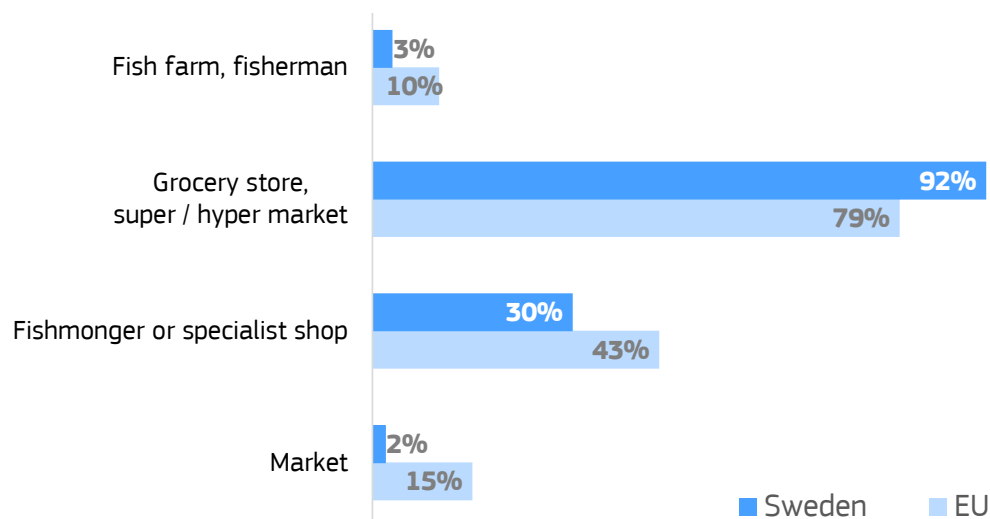
**182 companies**  
**Sales: 751,6 million euros**  
 (2019, source: Eurostat - SBS)

## DISTRIBUTION

The supply chain of fisheries and aquaculture products in Sweden (source: The Swedish Board of Fisheries):



Consumer preferences on purchasing channels (source: Eurobarometer, 2021):





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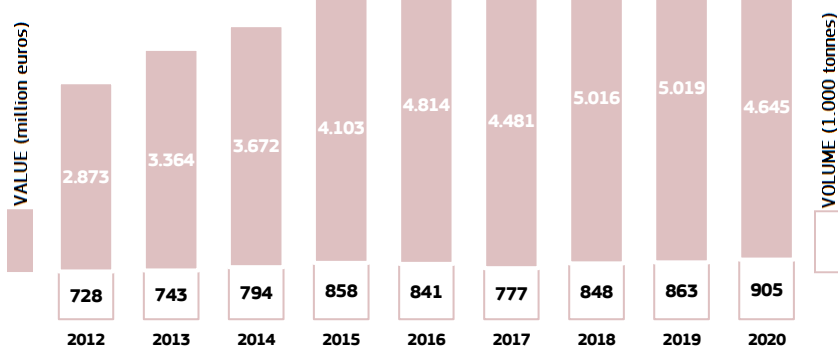
## IMPORT – EXPORT

Source: EUMOFA, based on Eurostat-COMEXT data. Values in the bar charts are deflated by using the GDP deflator (base=2015).

### IMPORT

#### Main commercial species imported and % of total imports

2020, million euros (nominal value)

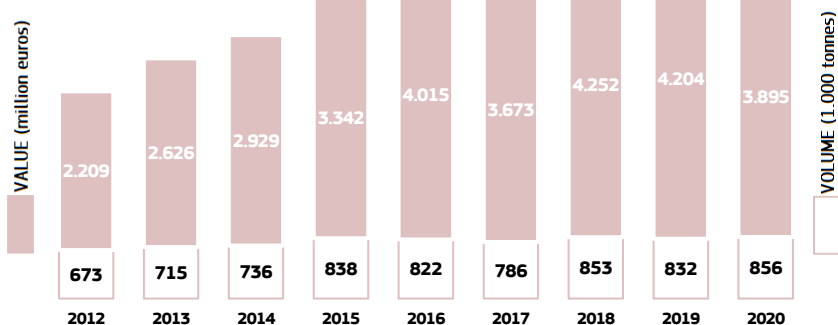


Species	Value (million euros)	% of total imports
SALMON	3.315	72%
COD	451	10%
MISCELLANEOUS SHRIMP	152	3%
OTHER PRODUCTS	73	2%
COLDWATER HERRING	66	1%
OTHERS	569	12%

### EXPORT

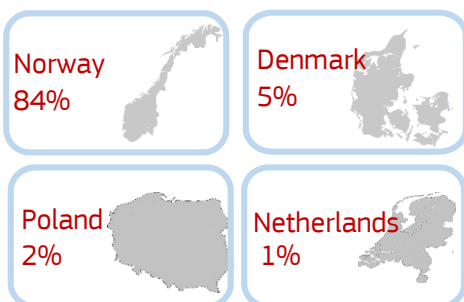
#### Main commercial species exported and % of total exports

2020, million euros (nominal value)

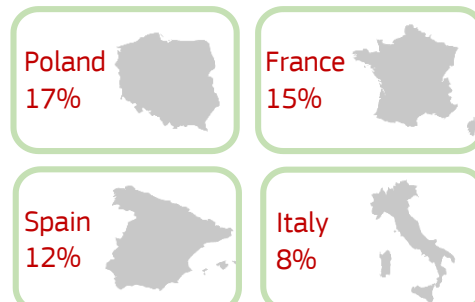


Species	Value (million euros)	% of total exports
SALMON	3.089	80%
COD	350	9%
TROUT	71	2%
HERRING	69	2%
MACKEREL	37	1%
OTHERS	224	5%

Main countries of **ORIGIN**  
(in value, 2020)



Main countries of **DESTINATION**  
(in value, 2020)





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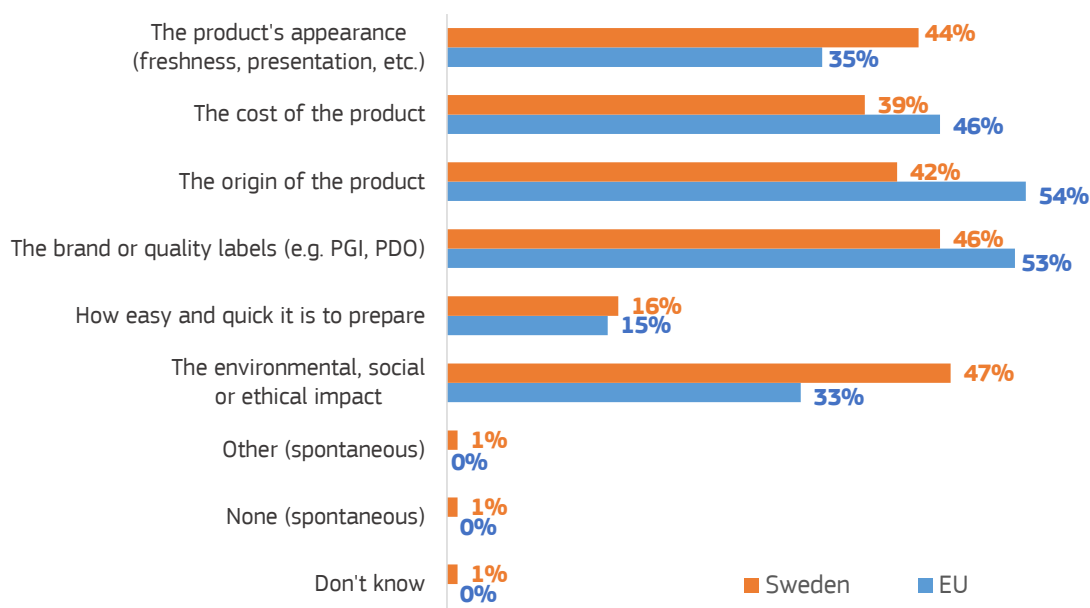
## CONSUMPTION

In 2019, apparent consumption was estimated at 25,16 kg per capita, a 5% decrease compared with 2018. The most consumed species were salmon, cod and herring (source: EUMOFA).

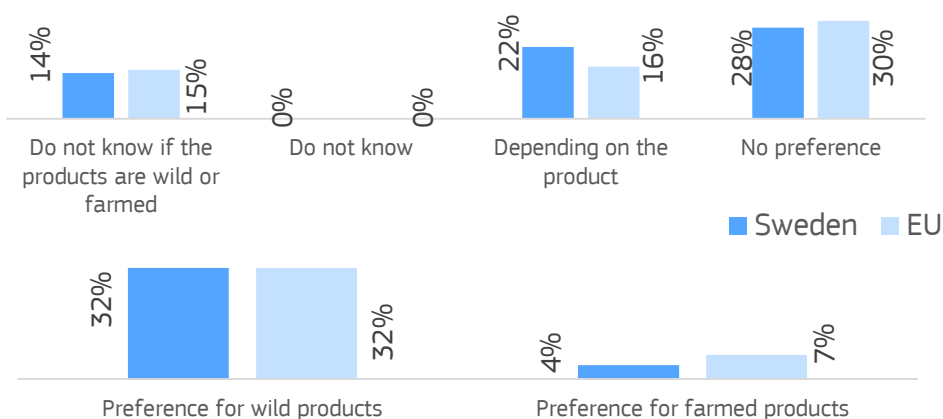
Regular consumers, namely those who eat fishery and aquaculture products at least once a month, mainly belong to age groups 40-54 and over 55. Young people (15-24) are less inclined to consume fish in Sweden, as well as at EU-28 level. However, in this category, regular consumers cover 82% of the total, which is much higher than at EU level (67%, UK included). Swedes consume especially fresh and frozen products; loose fish (56%) is less frequently consumed than the EU average (68%, UK included) (source: EUMOFA, "EU consumer habits regarding fishery and aquaculture products", 2017).

**25,16 kg**  
per capita in live  
weight equivalent  
(2019, source: EUMOFA)

### Purchasing factors (source: Eurobarometer, 2021)



### Preferences regarding wild or farmed product (source: Eurobarometer, 2021)





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## THE COUNTRY IN EUMOFA



### LANDINGS

Volumes and values are collected from Eurostat – Fishery and integrated with Statistics Denmark. They are available on a yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

### FIRST SALES

Volumes and values are collected from the Swedish Board of Agriculture on a weekly and monthly basis.

Weekly data are monitored for a selection of 18 main commercial species and 2 auctions (click [here](#) for the full list). Monthly data cover all species sold in the 2 auctions and other Swedish places of sale.

Both weekly and monthly data are accessible through simple and advanced tables, as well as through the bulk download facility. As for monthly first sales, data at disaggregated level are also accessible, through a dedicated advanced table and the bulk download facility.

### IMPORT - EXPORT

Volumes and values are collected from Eurostat – COMEXT. Data concern trade flows of all fisheries and aquaculture products as recorded by national customs.

They are available on a monthly and yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

### AQUACULTURE

Volumes and values are collected from Eurostat – Fishery and integrated with FAO data. They are available on a yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

### WHOLESALE

No data available

### PROCESSING

Data are collected from Eurostat – PRODCOM. They concern ex-farm quantities and values of fisheries and aquaculture products sold in the country after being transformed from raw material into final products.

They are available on a yearly basis and accessible through simple tables, as well as through the bulk download facility.

### CONSUMPTION

Volumes and values of household consumption of fresh fisheries and aquaculture products are collected from Europanel based on panel reporting. Data are monitored for 8 main commercial species + the item “Others”, aggregating all other species (click [here](#) for the full list).

Data are available on a monthly and yearly basis and accessible through simple tables and the bulk download facility. Moreover, average weekly prices are accessible through simple and advanced tables, and through the bulk download facility.