



Last update: 21-3-2022

## FINLAND IN THE WORLD AND IN THE EU

2019, sources: Eurostat and FAO

In 2019, Finland ranked 12<sup>th</sup> in the EU-28 (i.e. UK included) in terms of fishery production and 14<sup>th</sup> in terms of aquaculture production.

(1.000 tonnes)	World	EU-28	Finland	% world	% EU-28
Catches	93.519	4.824	164	0,18%	3,4%
Aquaculture	120.104	1.367	15	0,01%	1,1%
<b>Total</b>	<b>213.623</b>	<b>6.191</b>	<b>179</b>	<b>0,08%</b>	<b>2,9%</b>

## FISHING FLEET

Fleet: 2019, source: EU fishing fleet register - Eurostat

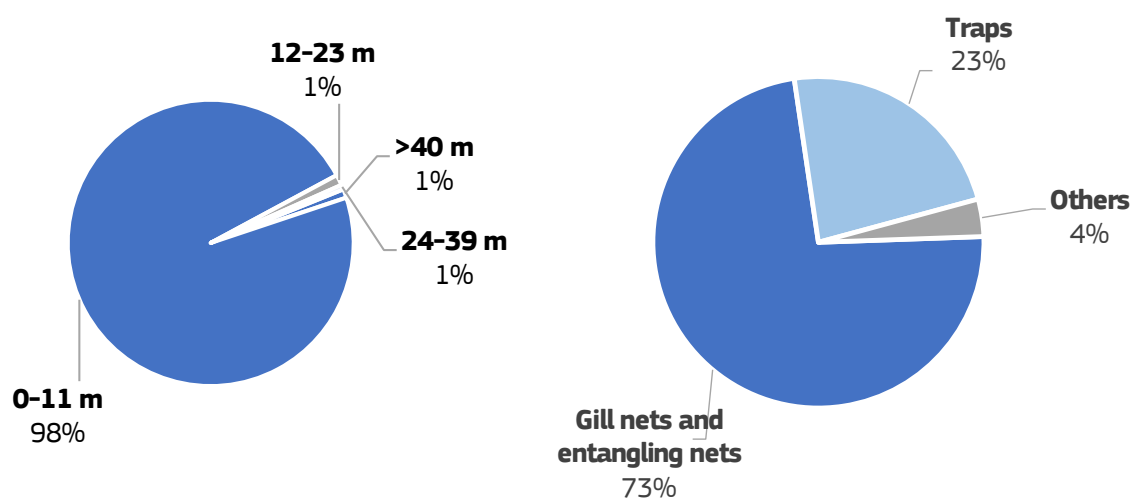
Employment: 2018, source: JRC

Vessels (2019)	Capacity (2019)	Power (2019)	
Number: 3.207	GT: 15.717	KW: 171.894	
TOTAL FTE: 230 (2018, source: JRC)			
0-11 m	12-23 m	24-39 m	>40 m
Jobs (FTE): 55%	Jobs (FTE): 19%	Jobs (FTE): 27%	Jobs (FTE): 0%

GT: Gross tonnage - KW: Kilowatt - FTE: Full Time Equivalent

### The Finnish fishing fleet by length and gear

(% of total number of vessels)





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## LANDINGS

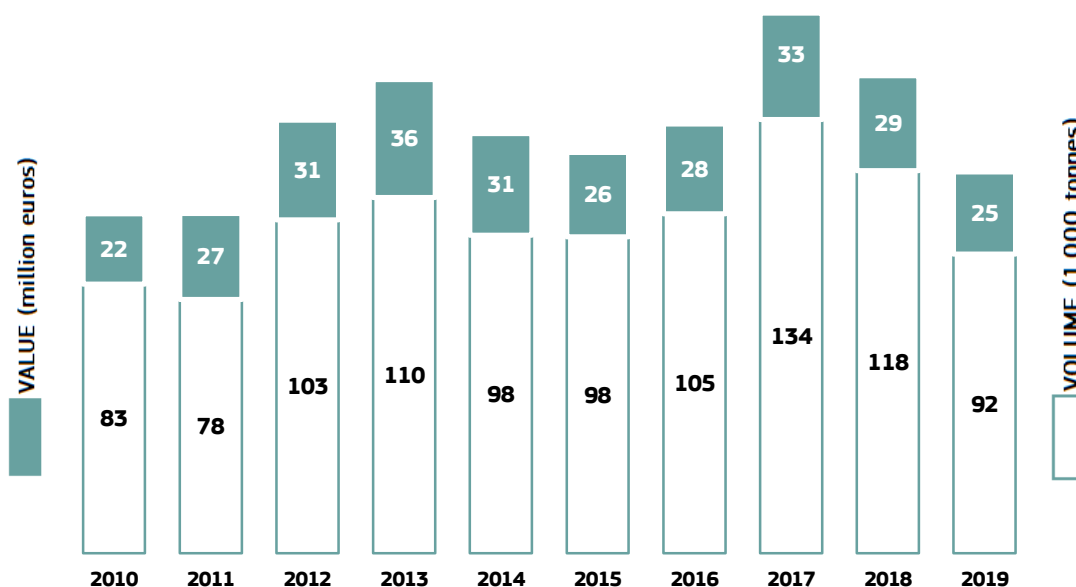
Source: EUMOFA, based on Eurostat data.

Landings comprise the initial unloading of any fisheries products from on board a fishing vessel in a given Member State. They include aquatic plants and species not destined for human consumption. Landings are recorded in net weight and value, and concern landings made by vessels from EU Member States, Iceland, Norway and the UK.

Landings in Finland consist of fresh products only. In 2019, 77% of the total was destined for industrial uses.

There are 106 fishing ports registered in the country (source: EU Master Data Register, 25 November 2021).

**Total landings.** Values are deflated by using the GDP deflator (base=2015)



### Main commercial species landed and % of total

2019, million euros (nominal value) and 1.000 tonnes



Species	Value (million euros)	% of total	Volume (1,000 tonnes)	% of total
HERRING	16	60%	79	85%
OTHER SALMONIDS	3	10%	7,2	8%
OTHER FRESHWATER FISH	2,3	9%	2,4	3%
SALMON	1,5	6%	1,6	2%
SPRAT (= BRISLING)	1,3	5%	0,9	1%
OTHERS	2,6	10%	1,3	1%



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## AQUACULTURE

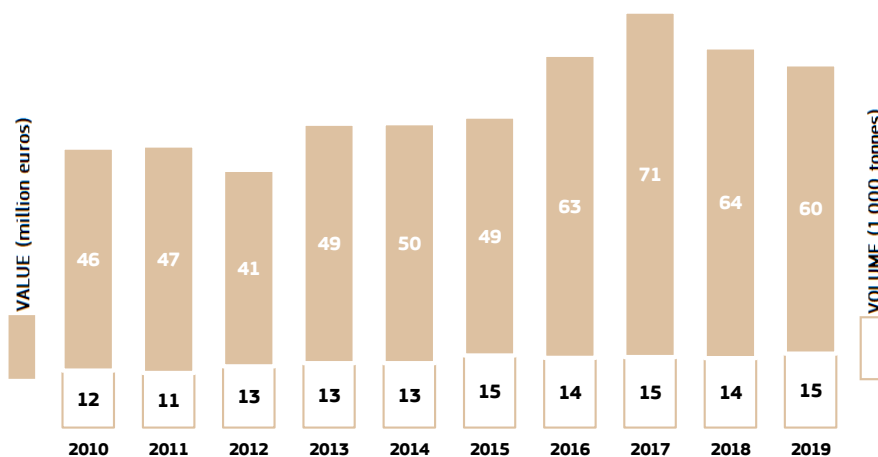
Source: EUMOFA, based on Eurostat data.

Aquaculture consists in the farming of aquatic (fresh or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value.

In 2019, 77% of Finnish production occurred in brackish water and 16% in freshwater. The following main production methods were used:

- 81% of production: in cages, almost entirely in brackish water;
- 12% of production: in tanks and raceways in freshwater.
- The rest was farmed using other methods for which no detail is available.

**Total production.** Values are deflated by using the GDP deflator (base=2015)



**Main commercial species farmed and % of total**  
2019, million euros (nominal value) and 1.000 tonnes



Species	Value (million euros)	% of total	Volume (1,000 tonnes)	% of total
TROUT	53	85%	14	93%
OTHER SALMONIDS	8	12%	1	5%
OTHER MARINE FISH	2	3%	0,3	2%

## WHOLESALE

Wholesale is an intermediary stage in the distribution channel that buys in bulk and sells to resellers (e.g. retailers) rather than to consumers.

In Finland, wholesalers operate with large volume purchases and redistribution to customers by order or contract. They do not function as open wholesale markets in a physical sense. In general, the wholesale and processing industry in Finland consist of a relatively large number of small market players, and most rely on a combination of vending, processing and distribution. Source: The Finnish Game and Fisheries Research Institute, Helsinki.



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## PROCESSING

According to Eurostat-SBS, 1.034 persons were employed in the Finnish fish processing industry in 2019. The sector recorded a value added of 52,7 million euros, covering 2% of the value added of total manufacture of food products.

In 2020, the main products sold were “Fresh or chilled fish fillets and other fish meat without bones” and “Prepared meals and dishes based on fish, crustaceans, and molluscs” (source: Eurostat-PRODCOM).

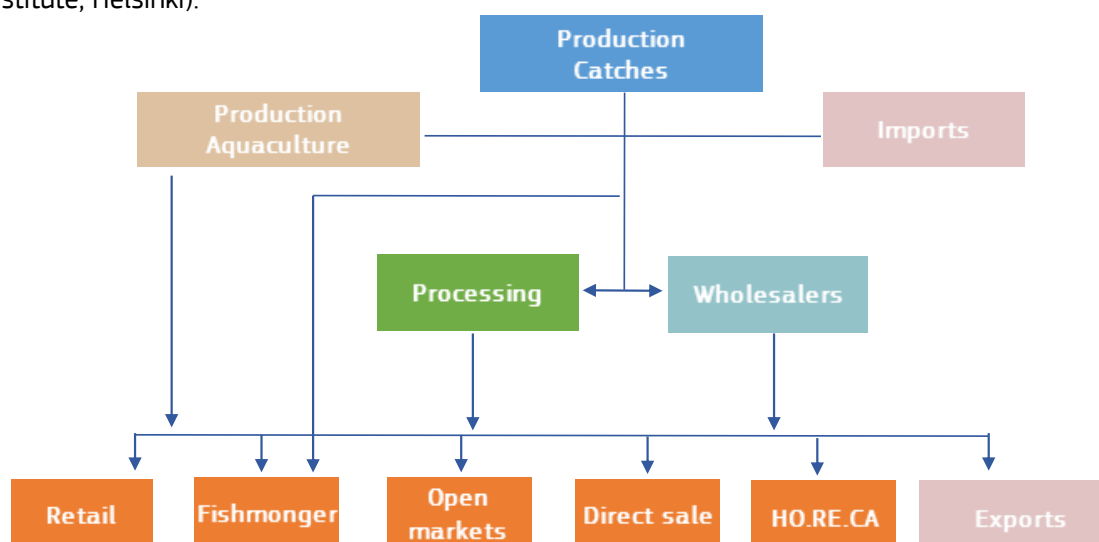
**122 companies**

**Sales: 402,4 million euros**

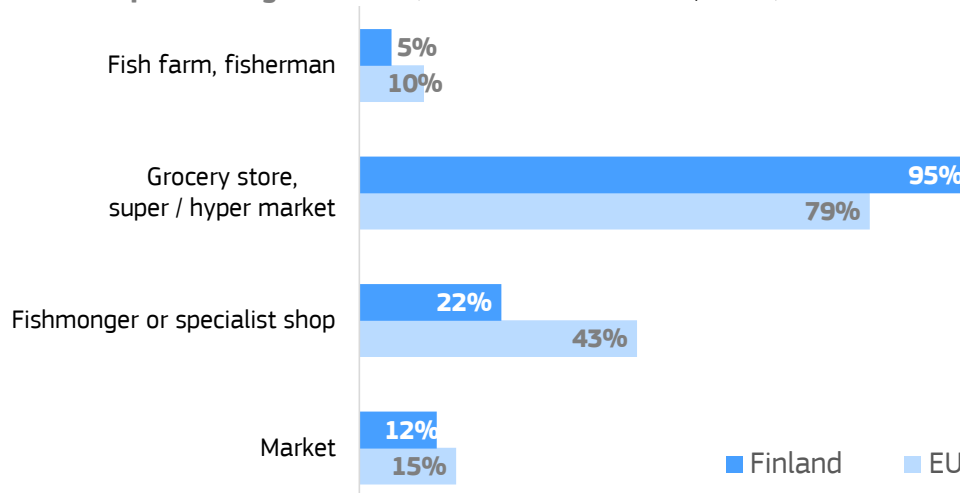
(2019, source: Eurostat - SBS)

## DISTRIBUTION

The supply chain of fisheries and aquaculture products in Finland (source: Finnish Game and Fisheries Research Institute, Helsinki):



Consumer preferences on purchasing channels (source: Eurobarometer, 2021):





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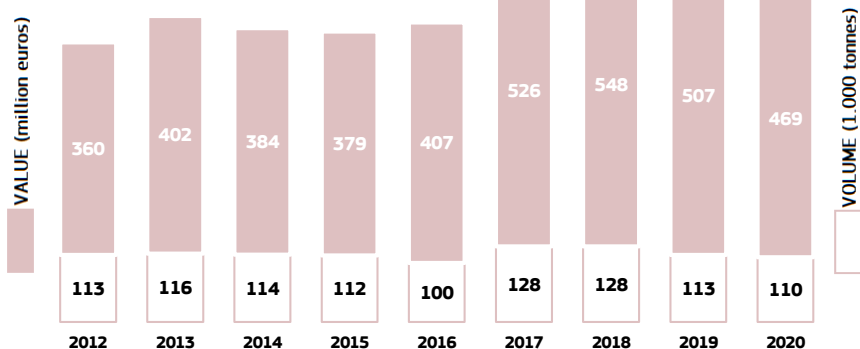
## IMPORT – EXPORT

Source: EUMOFA, based on Eurostat-COMEXT data. Values in the bar charts are deflated by using the GDP deflator (base=2015).

### IMPORT

#### Main commercial species imported and % of total imports

2020, million euros (nominal value)

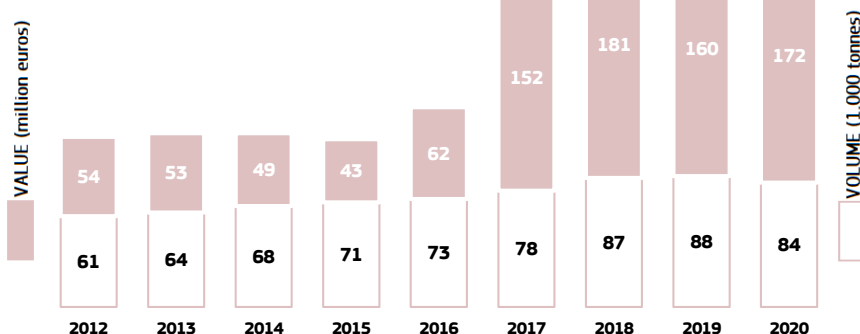


SALMON	262	53%
TROUT	47	10%
SKIPJACK TUNA	37	7%
OTHER MARINE FISH	22	5%
OTHER PRODUCTS	19	4%
OTHERS	105	21%

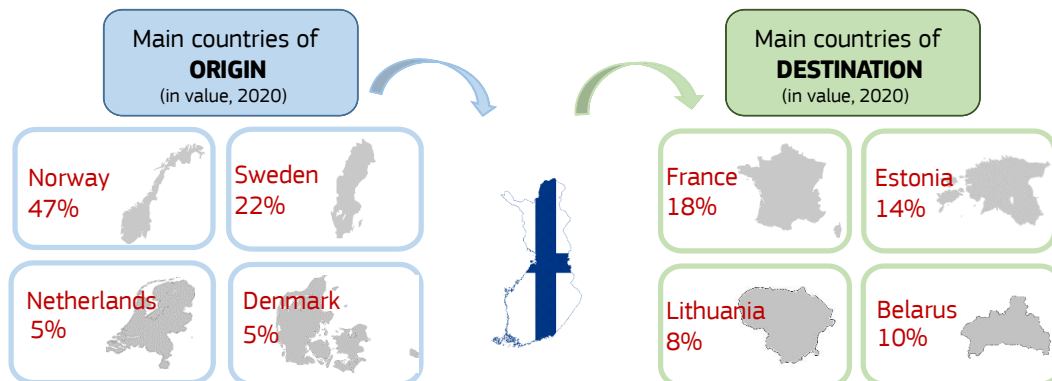
### EXPORT

#### Main commercial species exported and % of total exports

2020, million euros (nominal value)



SALMON	124	68%
TROUT	26	15%
HERRING	11	6%
LIVERS AND ROES CAVIAR	6	3%
FISHMEAL	4	2%
OTHERS	11	6%





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## CONSUMPTION

In 2019, apparent consumption was estimated at 23,77 kg per capita, a -5% decrease compared with 2018. The most consumed species were salmon and trout (source: EUMOFA).

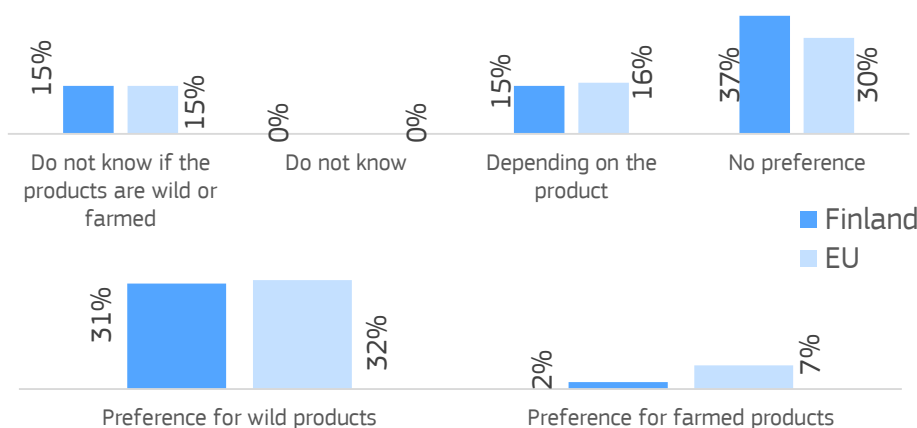
Regular consumers, namely those who eat fishery and aquaculture products at least once a month, mainly belong to the age class 40-54. However, less than 30% of regular consumers are observed in all age groups, which is well below the EU average (72%, UK included). Finns consume especially fresh and smoked products; loose fish (73%) is more frequently consumed than at EU level (68%, UK included) (source: EUMOFA, "EU consumer habits regarding fishery and aquaculture products", 2017).

**23,77 kg**  
**per capita in live**  
**weight equivalent**  
(2019, source: EUMOFA)

### Purchasing factors (source: Eurobarometer, 2021)



### Preferences regarding wild or farmed product (source: Eurobarometer, 2021)





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## THE COUNTRY IN EUMOFA



### LANDINGS

Volumes and values are collected from Eurostat – Fishery.

They are available on a yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

### AQUACULTURE

Volumes and values are collected from Eurostat – Fishery.

They are available on a yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

### FIRST SALES

No data available

### WHOLESALE

No data available

### IMPORT - EXPORT

Volumes and values are collected from Eurostat – COMEXT. Data concern trade flows of all fisheries and aquaculture products as recorded by national customs.

They are available on a monthly and yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

### PROCESSING

Data are collected from Eurostat – PRODCOM. They concern ex-farm quantities and values of fisheries and aquaculture products sold in the country after being transformed from raw material into final products.

They are available on a yearly basis and accessible through simple tables, as well as through the bulk download facility.

### CONSUMPTION

No data available