



Monthly Highlights

9 / 2018

E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

Annex – tables



First sales

1.1. MONTHLY FIRST SALES IN 11 EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January – August 2016		January – August 2017		January – August 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	326	0,94	296	0,86	318	0,80
Cephalopods	700	2,26	576	2,35	713	3,18
Crustaceans	274	1,70	266	2,01	239	1,52
Flatfish	6.347	29,95	5.697	26,62	5.098	27,30
Groundfish	1.052	1,99	805	1,44	660	0,98
Other marine fish	2.358	6,48	2.606	7,45	1.968	5,44
Small pelagics	62	0,05	22	0,02	45	0,04

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 12.10.2018).

DENMARK						
Commodity group	January – August 2016		January – August 2017		January – August 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	19.306	4,88	16.878	4,87	21.494	5,89
Cephalopods	31	0,16	70	0,24	45	0,18
Crustaceans	5.414	42,83	4.720	37,00	7.540	44,27
Flatfish	23.062	51,95	21.505	51,65	18.767	53,43
Freshwater fish	92	0,62	88	0,58	94	0,70
Groundfish	30.867	66,18	29.230	66,75	29.855	63,38
Other marine fish	1.832	8,56	2.125	9,44	2.551	11,53
Salmonids	56	0,28	17	0,12	44	0,26
Small pelagics	71.016	49,70	73.807	41,65	78.384	39,94

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 12.10.2018).

ESTONIA						
Commodity group	January – August 2016		January – August 2017		January – August 2018	
	Volume	Value	Volume	Value	Volume	Value
Flat fish	35	0,03	17	0,02	19	0,02
Freshwater fish	917	1,51	849	1,37	802	1,69
Groundfish	22	0,02	25	<0,01	3	<0,01
Other marine fish	453	0,21	344	0,17	303	0,21
Salmonids	2	0,01	1	0,01	2	0,01
Small pelagics	31.448	5,98	28.313	5,35	29.980	5,49

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 12.10.2018).

FRANCE						
Commodity group	January – August 2016		January – August 2017		January – August 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	15.021	29,38	16.473	32,46	21.355	37,87
Cephalopods	6.790	32,93	6.912	39,35	6.397	39,93
Crustaceans	6.220	48,08	5.950	46,53	4.777	39,15
Flatfish	9.128	67,29	8.575	63,27	8.077	64,10
Freshwater fish	14	0,09	11	0,07	9	0,06
Groundfish	41.590	95,16	41.101	93,98	37.331	84,83
Other marine fish	30.549	131,20	28.951	129,35	28.870	125,08
Small pelagics	19.237	24,26	18.536	21,63	17.704	20,38
Tuna and tuna-like species	1.044	4,81	1.547	6,39	2.217	8,90

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 12.10.2018).

ITALY						
Commodity group	January – August 2016		January – August 2017		January – August 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	10.976	27,88	13.507	35,23	8.880	24,80
Cephalopods	3.517	24,52	4.113	26,66	3.668	26,12
Crustaceans	6.255	61,82	6.690	62,13	6.958	61,88
Flatfish	1.097	10,69	1.112	10,57	954	9,88
Freshwater fish	45	0,19	45	0,17	39	0,14
Groundfish	2.915	16,86	2.917	16,80	3.480	18,79
Other marine fish	5.868	27,92	6.498	30,58	5.817	28,51
Small pelagics	23.376	33,88	26.048	33,13	24.030	29,57
Tuna and tuna-like species	3.442	16,63	3.256	18,02	2.919	15,18

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 12.10.2018).

LATVIA						
Commodity group	January – August 2016		January – August 2017		January – August 2018	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	939	0,15	446	0,07	360	0,08
Freshwater fish	11,31	0,83	436,36	141,31	522,72	146,67
Groundfish	713	0,58	865	0,84	270	0,21
Other marine fish	558	0,18	1.101	0,16	825	0,10
Small pelagics	29.354	5,91	33.381	6,14	23.403	4,27

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 12.10.2018).

LITHUANIA						
Commodity group	January – August 2016		January – August 2017		January – August 2018	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	58	0,04	39	0,04	74	0,07
Groundfish	918	0,66	795	0,72	453	0,35
Other marine fish	116	0,20	107	0,21	179	0,34
Small pelagics	318	0,09	163	0,06	452	0,14

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 12.10.2018).

NETHERLANDS

Commodity group	January – August 2016		January – August 2017		January – August 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	87	0,07	82	0,09	89	0,13
Cephalopods	146	0,83	107	0,79	122	0,75
Crustaceans	5.974	40,92	5.568	50,89	8.447	35,88
Flatfish	26.949	101,04	25.395	103,64	21.978	106,59
Freshwater fish	41	0,23	47	0,24	71	0,36
Groundfish	1.096	2,52	22.372	22,75	112.429	112,74
Other marine fish	2.666	6,88	2.694	6,99	2.121	5,42
Small pelagics	938	1,30	58.171	58,70	92.952	93,34

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 12.10.2018).

NORWAY

Commodity group	January – August 2016		January – August 2017		January – August 2018	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	196.496	137,69	150.066	89,85	211.262	108,99
Flatfish	17.627	55,68	16.275	46,71	15.322	48,15
Groundfish	1.100.935	945,33	1.257.469	976,06	1.226.583	994,10
Other marine fish	23.021	9,62	15.428	6,74	14.896	9,93
Small pelagics	389.160	262,52	414.182	259,90	555.409	229,22

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 12.10.2018).

PORTUGAL						
Commodity group	January – August 2016		January – August 2017		January – August 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	3.720	6,40	4.007	6,57	4.216	8,20
Cephalopods	6.000	27,59	4.427	27,75	3.537	27,86
Crustaceans	496	7,73	577	9,43	824	9,56
Flatfish	802	6,68	914	7,66	941	7,19
Freshwater fish	3	0,06	2	0,25	6	0,23
Groundfish	2.914	5,33	3.214	5,77	2.983	5,46
Other marine fish	6.598	25,61	6.178	26,73	5.427	24,52
Small pelagics	43.590	45,59	43.155	44,77	43.524	45,63
Tuna and tuna-like species	611	2,43	503	2,70	545	3,13

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 12.10.2018).

SWEDEN						
Commodity group	January – August 2016		January – August 2017		January – August 2018	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	<0,5	<0,01	4	0,03	4	0,03
Crustaceans	2.329	24,66	1.639	18,29	2.008	18,32
Flatfish	355	1,20	260	0,90	261	0,88
Freshwater fish	74	0,46	51	0,25	54	0,33
Groundfish	5.520	7,18	3.768	5,89	3.825	5,24
Other marine fish	39	0,33	42	0,38	457	0,54
Salmonids	131	0,83	92	0,40	118	0,96
Small pelagics	68.480	22,20	43.341	15,40	79.949	23,71

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 12.10.2018).

UNITED KINGDOM						
Commodity group	January – August 2016		January – August 2017		January – August 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	39.495	72,28	30.753	56,06	16.347	36,42
Cephalopods	3.394	11,18	3.480	15,18	1.521	7,63
Crustaceans	37.128	131,64	24.963	91,32	19.914	81,91
Flatfish	10.258	43,56	7.633	32,64	4.924	18,29
Freshwater fish	9	0,01	8	0,01	9	0,01
Groundfish	76.106	126,62	58.389	92,94	51.382	76,77
Other marine fish	17.015	47,88	12.755	36,24	8.800	27,88
Small pelagics	97.868	80,40	71.810	59,73	60.443	45,90

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 12.10.2018).

1.2. JANUARY – AUGUST FIRST-SALES OVERVIEW OF COMMODITY GROUPS IN 11 EU REPORTING MEMBER STATES AND NORWAY

(volume in tonnes and value in million euro)

Commodity group	January – August 2016		January – August 2017		January – August 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	88.933	141,85	81.996	136,14	72.699	114,10
Cephalopods	20.578	99,47	19.691	112,34	16.006	105,67
Crustaceans	260.586	497,07	200.439	407,45	261.972	401,53
Flatfish	96.657	368,25	87.868	343,79	76.777	335,99
Freshwater fish	1.211	3,18	1.543	3,07	1.616	3,67
Groundfish	1.264.647	1.268,42	1.420.950	1.283,94	1.469.268	1.362,88
Other marine fish	91.075	265,07	78.826	254,44	72.219	239,54
Salmonids	204	1,37	128	0,75	190	1,52
Small pelagics	774.846	531,87	810.930	546,48	1.006.398	537,72
Tuna and tuna-like species	5.097	23,87	5.311	27,20	5.686	27,25

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 12.10.2018).

1.3. FIRST SALES RANKING OF SMALL PELAGICS IN 11 EU REPORTING MEMBER STATES AND NORWAY

(volume in 1000 tonnes and value in billion EUR)

SMALL PELAGICS					
Main Commercial Species	Sep 2015–Aug 2018		Main Commercial Species	Sep 2015–Aug 2018	
	Volume			Value	
Herring	3.218		Mackerel	3,19	
Mackerel	2.848		Herring	2,27	
Miscellaneous small	524		Miscellaneous small	0,25	
Sprat	281		Sardine	0,16	
Sardine	146		Anchovy	0,15	
Horse mackerel, Atlantic	97		Horse mackerel, Atlantic	0,09	
Anchovy	94		Sprat	0,06	
Horse mackerel, other	76		Horse mackerel, other	0,05	

Source: EUMOFA: Market trends; First sales – three-year aggregate (updated 12.10.2018).

1.4. EUROPEAN PILCHARD = SARDINE (ERS): MONTHLY FIRST SALES IN FRANCE
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price	
2018	8	2.794	2,53	0,91	
	7	2.924	2,80	0,96	
	6	1.960	1,86	0,95	
	5	1.105	1,29	1,16	
	4	631	0,84	1,33	
	3	690	0,65	0,94	
	2	381	0,50	1,30	
	1	283	0,35	1,25	
	2017	12	700	0,45	0,64
		11	2.002	1,35	0,68
		10	1.814	1,53	0,84
		9	1.389	1,24	0,89
8		2.068	2,25	1,09	
7		2.469	2,40	0,97	
6		1.763	1,67	0,95	
5		1.214	1,46	1,20	
4		777	1,03	1,32	
3		857	0,73	0,85	
2		768	0,63	0,82	
1		1.219	0,87	0,71	
2016	12	1.098	0,81	0,74	
	11	1.230	1,04	0,85	
	10	1.555	1,43	0,92	
	9	1.965	1,98	1,01	
	8	2.198	2,74	1,24	
	7	1.745	2,43	1,39	
	6	1.785	1,68	0,94	
	5	1.412	1,10	0,78	
	4	788	0,57	0,72	
	3	790	0,52	0,66	
	2	612	0,44	0,72	
	1	786	0,44	0,56	
2015	12	234	0,19	0,81	
	11	1.086	0,77	0,71	
	10	1.700	1,22	0,72	
	9	2.462	1,67	0,68	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 12.10.2018).

1.5. EUROPEAN PILCHARD=SARDINE (ERS): MONTHLY FIRST SALES IN ITALY
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	8	383	0,34	0,88
	7	1.626	1,03	0,63
	6	1.642	1,05	0,64
	5	1.771	1,26	0,71
	4	1.381	0,95	0,69
	3	798	0,67	0,84
	2	675	0,55	0,81
	1	613	0,68	1,11
2017	12	404	0,30	0,74
	11	1.001	0,71	0,71
	10	1.690	1,05	0,62
	9	1.177	0,87	0,74
	8	326	0,39	1,20
	7	1.516	1,12	0,74
	6	1.747	1,09	0,63
	5	1.687	1,09	0,64
	4	988	0,70	0,71
	3	1.114	1,04	0,93
	2	953	0,71	0,74
	1	680	0,55	0,81
2016	12	1.055	0,72	0,69
	11	1.223	0,87	0,71
	10	1.440	1,02	0,71
	9	1.693	1,10	0,65
	8	463	0,41	0,90
	7	1.219	0,76	0,63
	6	1.211	0,85	0,70
	5	1.397	1,05	0,75
	4	1.183	0,86	0,73
	3	746	0,57	0,77
	2	1.065	0,75	0,71
	1	1.013	0,80	0,79
2015	12	1.313	0,92	0,70
	11	1.452	0,94	0,65
	10	1.782	1,27	0,71
	9	1.756	1,30	0,74

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 12.10.2018).

1.6. EUROPEAN PILCHARD=SARDINE (ERS): MONTHLY FIRST SALES IN THE UK
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	8	202	74,00	0,37
	7	63	29,00	0,46
	6	0,01	0,07	5,41
	5	0,05	0,34	6,50
	4	3	6,18	2,39
	3	4	2,80	0,69
	2	92	15,79	0,17
	1	371	73,48	0,20
2017	12	725	213,73	0,29
	11	366	123,89	0,34
	10	265	101,45	0,38
	9	112	50,58	0,45
	8	145	68,55	0,47
	7	44	20,40	0,46
	6	1	0,71	0,59
	5	0,20	1,36	6,91
	4	1	3,14	3,00
	3	135	45,31	0,34
	2	102	25,95	0,25
	1	1.212	243,29	0,20
2016	12	1.413	323,67	0,23
	11	1.291	380,44	0,29
	10	1.173	375,70	0,32
	9	1.542	545,81	0,35
	8	807	221,71	0,27
	7	504	141,32	0,28
	6	0,06	0,32	5,51
	5	8	7,15	0,92
	4	32	19,52	0,62
	3	15	9,87	0,65
	2	370	107,59	0,29
	1	739	196,08	0,27
2015	12	334	122,59	0,37
	11	701	286,95	0,41
	10	824	318,65	0,39
	9	493	188,55	0,38

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 12.10.2018).

1.7. EUROPEAN SPRAT (ERS): MONTHLY FIRST SALES IN ESTONIA
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	8	117	19,33	0,17
	7	n/a	n/a	n/a
	6	21,86	4,40	0,20
	5	654,91	145,46	0,22
	4	1.100	206,02	0,19
	3	2.741	533,76	0,19
	2	2.425	428,57	0,18
	1	3.305	563,68	0,17
2017	12	2.978	518,85	0,17
	11	3.477	613,87	0,18
	10	2.124	371,30	0,17
	9	2.080	360,78	0,17
	8	203	34,62	0,17
	7	n/a	n/a	n/a
	6	4	0,41	0,10
	5	208,15	35,39	0,17
	4	1.063	193,97	0,18
	3	2.159	377,35	0,17
	2	2.546	459,00	0,18
	1	2.153	387,70	0,18
2016	12	2.594	465,32	0,18
	11	3.729	627,33	0,17
	10	1.836	331,06	0,18
	9	378	81,25	0,21
	8	n/a	n/a	n/a
	7	n/a	n/a	n/a
	6	n/a	n/a	n/a
	5	n/a	n/a	n/a
	4	510	106,72	0,21
	3	2.701	511,92	0,19
	2	4.044	735,78	0,18
	1	3.412	622,61	0,18
2015	12	2.543	490,25	0,19
	11	4.162	803,64	0,19
	10	2.905	551,49	0,19
	9	814	159,35	0,20

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 12.10.2018).

1.8. EUROPEAN SPRAT (ERS): MONTHLY FIRST SALES IN LATVIA
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	8	382	73,88	0,19
	7	170	30,99	0,18
	6	120	22,76	0,19
	5	819	166,21	0,20
	4	2.641	487,43	0,18
	3	3.139	539,82	0,17
	2	3.454	593,18	0,17
	1	3.460	584,73	0,17
2017	12	2.000	346,55	0,17
	11	4.102	745,72	0,18
	10	3.469	601,81	0,17
	9	3.593	632,10	0,18
	8	1.174	204,34	0,17
	7	394	74,84	0,19
	6	941	167,17	0,18
	5	2.154	409,01	0,19
	4	3.060	536,14	0,18
	3	4.129	767,27	0,19
	2	3.519	634,99	0,18
	1	3.915	707,04	0,18
2016	12	2.420	483,72	0,20
	11	2.781	558,45	0,20
	10	3.146	592,35	0,19
	9	2.348	454,38	0,19
	8	906	185,38	0,20
	7	99	21,81	0,22
	6	284	59,28	0,21
	5	811	148,05	0,18
	4	2.490	475,99	0,19
	3	3.198	638,55	0,20
	2	3.561	725,91	0,20
	1	4.437	912,62	0,21
2015	12	3.164	635,05	0,20
	11	3.130	644,75	0,21
	10	4.275	905,24	0,21
	9	2.404	511,64	0,21

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 12.10.2018).

1.9. EUROPEAN SPRAT (ERS): MONTHLY FIRST SALES IN SWEDEN
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price	
2018	8	1.009	200,03	0,20	
	7	89	14,08	0,16	
	6	89	14,64	0,16	
	5	1.352	266,43	0,20	
	4	3.841	774,48	0,20	
	3	4.985	1.008,83	0,20	
	2	5.987	1.230,80	0,21	
	1	2.567	574,22	0,22	
	2017	12	1.434	341,37	0,24
		11	2.121	436,34	0,21
		10	1.369	245,39	0,18
		9	499	100,32	0,20
8		258	45,04	0,17	
7		55	8,43	0,15	
6		195	37,67	0,19	
5		2.019	423,89	0,21	
4		3.261	675,09	0,21	
3		3.812	871,76	0,23	
2		2.169	510,83	0,24	
1		2.321	548,63	0,24	
2016	12	2.246	575,66	0,26	
	11	1.149	391,11	0,34	
	10	796	337,73	0,42	
	9	710	167,79	0,24	
	8	1.568	190,36	0,12	
	7	140	23,09	0,17	
	6	278	53,33	0,19	
	5	799	178,24	0,22	
	4	3.312	807,34	0,24	
	3	6.411	1.582,19	0,25	
	2	6.275	1.649,09	0,26	
	1	5.069	1.292,36	0,25	
2015	12	1.180	286,25	0,24	
	11	1.846	567,15	0,31	
	10	1.781	550,10	0,31	
	9	2.811	646,84	0,23	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 12.10.2018).